



# Bozart Family Dentistry

*Gentle      Compassionate      Understanding*

*Albert T. Bozart, D.D.S.*

Date \_\_\_\_\_ Appointment Date \_\_\_\_\_ Time \_\_\_\_\_

## PATIENT INFORMATION:

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ SS# \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Sex  M  F       Married       Widowed       Single       Minor       Separated       Divorced

Partnered for \_\_\_\_\_ years

Student Status  Full-time  Part-time      School Attending \_\_\_\_\_

Home Phone # (\_\_\_\_\_) \_\_\_\_\_ Work Phone # (\_\_\_\_\_) \_\_\_\_\_ Cell # (\_\_\_\_\_) \_\_\_\_\_

Email Address \_\_\_\_\_

Employer \_\_\_\_\_ Job Title \_\_\_\_\_

Spouse or Parent's Name \_\_\_\_\_ Employer \_\_\_\_\_

Name of other family members that are patients \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Emergency contact person \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

## RESPONSIBLE PARTY:

Person Responsible for Account \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone # (\_\_\_\_\_) \_\_\_\_\_ Work Phone # (\_\_\_\_\_) \_\_\_\_\_ Cell # (\_\_\_\_\_) \_\_\_\_\_

Birthdate \_\_\_\_\_ Employer: \_\_\_\_\_ Drivers License# \_\_\_\_\_

Currently a patient in our office?  Yes  No

## DENTAL INSURANCE INFORMATION:

Name of Insured \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Birthdate \_\_\_\_\_ SS# \_\_\_\_\_ Phone # (\_\_\_\_\_) \_\_\_\_\_

Employer \_\_\_\_\_ Work # (\_\_\_\_\_) \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group# \_\_\_\_\_

Insurance Phone # \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Max. Annual Benefit \_\_\_\_\_ Deductible \_\_\_\_\_ Benefit used \_\_\_\_\_ Remaining \_\_\_\_\_

## SECONDARY DENTAL INSURANCE INFORMATION:

Name of Insured \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Birthdate \_\_\_\_\_ SS# \_\_\_\_\_ Phone # (\_\_\_\_\_) \_\_\_\_\_

Employer \_\_\_\_\_ Work # (\_\_\_\_\_) \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group# \_\_\_\_\_

Insurance Phone # \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Max. Annual Benefit \_\_\_\_\_ Deductible \_\_\_\_\_ Benefit used \_\_\_\_\_ Remaining \_\_\_\_\_

**\*WE DO NOT ACCEPT OR FILE MEDICAID, MEDICARE OR MEDICAL CLAIMS\***

**DENTAL HISTORY:**

Reason for today's visit \_\_\_\_\_ Date of last dental care \_\_\_\_\_

Previous Dentist \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_

Check  if you have or have had problems with any of the following:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Bad Breath                        | <input type="checkbox"/> Grinding Teeth                 | <input type="checkbox"/> Sensitivity to hot            |
| <input type="checkbox"/> Bleeding Gums                     | <input type="checkbox"/> Loose teeth or broken fillings | <input type="checkbox"/> Sensitivity to sweet          |
| <input type="checkbox"/> Clicking or popping jaw           | <input type="checkbox"/> Periodontal Treatment          | <input type="checkbox"/> Sensitivity when biting       |
| <input type="checkbox"/> Food collecting between the teeth | <input type="checkbox"/> Sensitivity to cold            | <input type="checkbox"/> Sore or growths in your mouth |

How often do you floss? \_\_\_\_\_ How often do you brush? \_\_\_\_\_

**MEDICAL HISTORY:**

Physician's Name \_\_\_\_\_ Date of last visit \_\_\_\_\_

Are you taking or have you recently taken any Biophosphonates (Osteoporosis Medications)? \_\_\_\_\_

Have you ever had any serious illnesses or operations? \_\_\_YES \_\_\_NO If yes, describe \_\_\_\_\_

Have you ever had a blood transfusion? \_\_\_YES \_\_\_NO If yes, give approximate dates \_\_\_\_\_

**(Women)** Are you pregnant? \_\_\_YES \_\_\_NO Nursing? \_\_\_YES \_\_\_NO Taking birth control pills? \_\_\_YES \_\_\_NOCheck  if you have or have had problems with any of the following:

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> Anemia                        | <input type="checkbox"/> Cough, Persistent        | <input type="checkbox"/> Hernia Repair         | <input type="checkbox"/> Scarlet Fever       |
| <input type="checkbox"/> Arthritis                     | <input type="checkbox"/> Cough up Blood           | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Shortness of Breath |
| <input type="checkbox"/> Artificial Heart Valves       | <input type="checkbox"/> Diabetes Type I ___II___ | <input type="checkbox"/> High cholesterol      | <input type="checkbox"/> Skin Rash           |
| <input type="checkbox"/> Artificial Joints, Pins, etc. | <input type="checkbox"/> Epilepsy/Seizures        | <input type="checkbox"/> HIV/AIDS              | <input type="checkbox"/> Special Needs       |
| <input type="checkbox"/> Asthma                        | <input type="checkbox"/> Fainting                 | <input type="checkbox"/> Jaw Pain              | _____  |
| <input type="checkbox"/> Back Problems                 | <input type="checkbox"/> Glaucoma                 | <input type="checkbox"/> Kidney Disease        | <input type="checkbox"/> Stroke              |
| <input type="checkbox"/> Bleeding Abnormally           | <input type="checkbox"/> Headaches                | <input type="checkbox"/> Liver Disease         | <input type="checkbox"/> Swelling of         |
| <input type="checkbox"/> Blood Disease                 | <input type="checkbox"/> Heart Murmur             | <input type="checkbox"/> Mental Health Issues  | Feet/ankles                                  |
| <input type="checkbox"/> Cancer                        | <input type="checkbox"/> Heart Problems/Angina    | _____  | <input type="checkbox"/> Thyroid Problems    |
| <input type="checkbox"/> Chemical Dependency           | <input type="checkbox"/> Heart Attack             | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Tobacco Habit       |
| <input type="checkbox"/> Chemotherapy                  | <input type="checkbox"/> Hemophilia               | <input type="checkbox"/> Pacemaker             | <input type="checkbox"/> Tonsillitis         |
| <input type="checkbox"/> Circulatory Problems          | <input type="checkbox"/> Hepatitis A              | <input type="checkbox"/> Radiation Treatment   | <input type="checkbox"/> Tuberculosis        |
| <input type="checkbox"/> Congenital Heart Lesions      | <input type="checkbox"/> Hepatitis B              | <input type="checkbox"/> Respiratory Disease   | <input type="checkbox"/> Ulcer               |
| <input type="checkbox"/> Cortisone Treatments          | <input type="checkbox"/> Hepatitis C              | <input type="checkbox"/> Rheumatic Fever       | <input type="checkbox"/> Venereal Disease    |

Do you require premedication before dental appointments? \_\_\_YES \_\_\_NO

List medications you are currently taking:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Allergies:**

- |                                       |   |                                 |                                      |
|---------------------------------------|---|---------------------------------|--------------------------------------|
| <input type="checkbox"/> Aspirin      | <input type="checkbox"/> Local Anesthetic | <input type="checkbox"/> Iodine | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Barbiturates | <input type="checkbox"/> Penicillin       | <input type="checkbox"/> Latex  | _____                                |
| (Sleeping Pills)                      | <input type="checkbox"/> Sulfa            | <input type="checkbox"/> Nickel |                                      |
| <input type="checkbox"/> Codeine      |   | <input type="checkbox"/> None   |                                      |

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I, or my minor child ever has a change in health. I also authorize the release of pertinent information to those persons requiring it for the treatment of myself or minor child or for the purpose of payment of the account or credit reference. I authorize payment of insurance benefits directly to Bozart Family Dentistry I understand that my dental insurance carrier may pay less than the actual bill for services and I am financially responsible for payment of services not paid, in whole or in part, by my dental insurance carrier.

\_\_\_\_\_  
(Name of Patient)\_\_\_\_\_  
(Relationship to Patient)\_\_\_\_\_  
(Signature of Patient, Parent, Guardian or Personal Representative)\_\_\_\_\_  
(Date)

**Bozart Family Dentistry**  
**Summary Notice of Privacy Practices**

**This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.**

**Effective Date: October 29, 2015**

We are committed to protect the privacy of your personal health information (PHI).

This Notice of Privacy Practices (Notice) describes how we may use within our practice or network and disclose (share outside of our practice or network) your PHI to carry out treatment, payment or health care operations. We may also share your information for other purposes that are permitted or required by law. This Notice also describes your rights to access and control your PHI.

We are required by law to maintain the privacy of your PHI.

**Uses and Disclosures of Protected Health Information**

**We may use or disclose (share) your PHI to:**

- Billing companies
- Insurance companies, health plans
- Government agencies in order to assist with qualification of benefits
- Collection agencies
- Provide healthcare treatment for you
- If required by law
- Public health activities
- Health oversight agencies
- Legal proceedings
- Police or other law enforcement purposes
- Coroners, funeral directors
- Medical research
- Special government purposes
- Correctional institutions
- Workers' Compensation
- Business Associates
- Health Information Exchange
- Fundraising activities
- Treatment alternatives
- Appointment reminders

All other uses and disclosures not recorded in this Notice will require a written authorization from you or your personal representative.

**Additional Privacy Rights:** You have the right to obtain a paper copy of this notice from us, upon request. We will provide you a copy of this Notice the first day we treat you at our facility. In an emergency situation we will give you this Notice as soon as possible.



**Acknowledgement of Receipt of Notice of Privacy Practices**

**Patient Name & Address:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I have received a copy of the Notice of Privacy Practices for the above named practice.

\_\_\_\_\_  
Signature Date

**For Office Use Only**

**We were unable to obtain a written acknowledgement of receipt of the Notice of Privacy Practices because:**

- An emergency existed & a signature was not possible at the time.
- The individual refused to sign.
- A copy was mailed with a request for a signature by return mail.
- Unable to communicate with the patient for the following reason:
- Other: \_\_\_\_\_  
\_\_\_\_\_

Prepared By \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

## Authorization for Release of Information – Compound Release

Name of Patient \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Bozart Family Dentistry** is authorized to release protected health information about the above named patient in the following manner and to identified persons.

<b>Entity to Receive Information.</b> Check each person/entity that you approve to receive information.	<b>Description of information to be released.</b> Check each that can be given to person/entity on the left in the same section.
<input type="checkbox"/> Voice Mail	<input type="checkbox"/> Results of lab tests/x-rays  <input type="checkbox"/> Other _____
<input type="checkbox"/> Other person (s) (provide name and phone number)	<input type="checkbox"/> Financial <input type="checkbox"/> Medical
<input type="checkbox"/> Email communication-Provide email address* _____  *For email communication to occur, please accept the disclosure below:	<input type="checkbox"/> Financial <input type="checkbox"/> Medical <input type="checkbox"/> Appointment reminders <input type="checkbox"/> Breach notification
<input type="checkbox"/> Text communication – Provide number * _____  *For text communication to occur, accept the disclosure below:	<input type="checkbox"/> Appointment reminder  <input type="checkbox"/> Other: _____
<input type="checkbox"/> For <b>email and/or text communication</b> I understand that if information is not sent in an encrypted manner there is a risk it could be accessed inappropriately. I still elect to receive email and/or text communication as selected.	
<input type="checkbox"/> Photo of patient received by patient or legal guardian  <input type="checkbox"/> Photo taken by staff (Example: pre/post procedure)  <input type="checkbox"/> Other	<input type="checkbox"/> May be posted in office  <input type="checkbox"/> May be posted on website  <input type="checkbox"/> Other _____

### **Patient Rights:**

- I have the right to revoke this authorization at any time.
- I may inspect or copy the protected health information to be disclosed as described in this document.
- Revocation is not effective in cases where the information has already been disclosed but will be effective going forward.
- Information used or disclosed as a result of this authorization may be subject to redisclosure by the recipient and may no longer be protected by federal or state law.
- I have the right to refuse to sign this authorization and that my treatment will not be conditioned on signing.

This authorization will remain in effect until revoked by the patient.

Date \_\_\_\_\_

Signature of Patient or Personal Representative

\*Description of Personal Representative's Authority (attach necessary documentation)